



XINYI SOLAR HOLDINGS LIMITED

信義光能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00968)

SHAREHOLDERS' COMMUNICATION POLICY

Purpose

1. Xinyi Solar Holdings Limited (the “**Company**”) is committed to enhancing long-term shareholder value through regular communication with its shareholders, both individual and institutional (the “**Shareholders**”). Subject to commercial and confidentiality constraints, the purpose of this Shareholders' Communication Policy is to maintain direct, open and timely communications with the Shareholders and to encourage their active participation at the Company's general meetings.

Communication with Shareholders

2. The Company utilises a number of mechanisms in order to achieve its objectives to provide Shareholders with effective and efficient communication. Information will be communicated to Shareholders in a number of ways, including:

Shareholders' enquiries

- 2.1 Shareholders may direct questions, request for publicly available information and provide comments and suggestions to the Board of Directors or management of the Company. Such questions, requests and comments can be addressed to the Investor Relations Department or the Company Secretary of the Company by mail to Unit 2109-2115, 21/F, Rykadan Capital Tower, No.135 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong or by email to ir@xinyisolar.com.
- 2.2 Shareholders may direct their questions relating to their shareholding, such as transfer of shares, change of name or address, lost share certificates and dividend warrants, to Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

Shareholders' meetings

- 2.3 The Company encourages Shareholders to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.

- 2.4 Appropriate arrangements for the general meetings shall be in place to encourage and facilitate Shareholders' participation.
- 2.5 The Company will monitor and review the process of the Company's general meeting on a regular basis, and, if necessary, make changes to ensure that Shareholders' needs are best served.
- 2.6 Board members, in particular, either the chairman or vice chairman of the Board, the chairmen of Board Committees or their delegates and relevant management executives should use their best endeavors to attend annual general meeting (the "AGM") to answer Shareholders' questions. The Company will also invite the external auditor to attend the AGM and be available to answer Shareholders' questions about the conduct of the audit and the content of the auditor's report.

Financial and other reporting

- 2.7 The Company reports operating results on a half yearly basis and produces interim and annual reports in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and other applicable laws and regulations. From time to time, the Company communicates other information to Shareholders by way of Company's announcement and/or circular, in compliance with the applicable law and other regulatory requirements.
- 2.8 Corporate communication will be provided to Shareholders in plain language and in both English and Chinese versions to facilitate Shareholders' understanding.

Corporate website

- 2.9 The Company's website (www.xinyisolar.com) contains a dedicated section "Investor Relations", under which the corporate information is updated from time to time.
- 2.10 All information, including but not limited to financial statements, results announcements, circulars, notices of general meeting, monthly returns and next day disclosure returns, released by the Company in the Stock Exchange's website is also made available on the Company's website as soon as practicable.
- 2.11 Investor/analysts briefings and one-on-one meetings, roadshows (both domestic and international), media interviews, marketing activities for investors and specialist industry forums etc. will be available from time to time in order to facilitate communication between the Company, Shareholders and the investment community.

2.12 The Company's directors and employees who have contacts or dialogues with investors, analysts, media or other interested outside parties are required to comply with the disclosure obligations and requirements under the relevant laws and regulations and the Company's inside information policy.

Shareholder Privacy

2.13 The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.